

Monitoring Manufacturing's Resurgence



Manufacturing construction spending has never been higher, and job announcements and employment are following suit. Colliers is tracking 44 manufacturing projects with an investment of \$1 billion or greater, that are under construction or planned nationwide. Most projects are semiconductor or EV battery facilities in response to 2022's CHIPS Act. These developments are distributed across various regions throughout the United States.

44

advanced manufacturing projects > \$1B under construction or planned, totaling 112M SF

\$295B

total investment in advanced manufacturing projects in markets throughout the U.S.

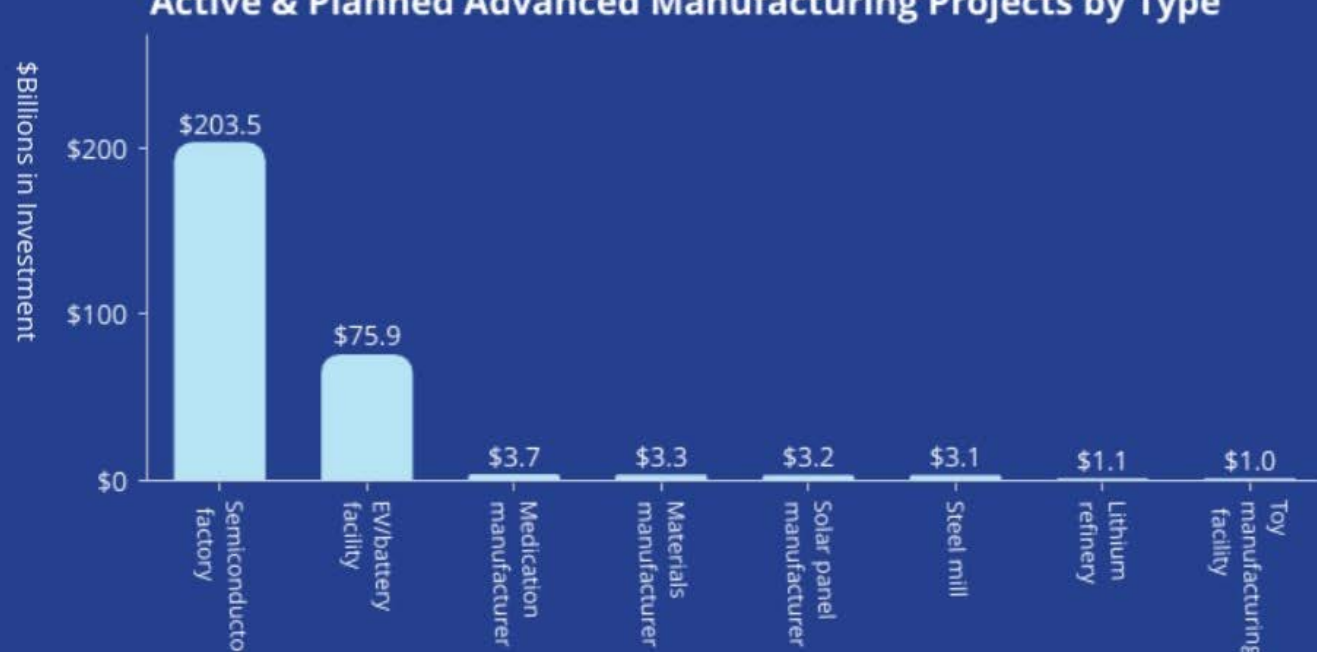
112,000

U.S. jobs to be created when these advanced manufacturing projects are delivered and begin production



Click [here](#) or on the map above for an interactive map of active and planned advanced manufacturing projects with investments greater than \$1 billion.

Active & Planned Advanced Manufacturing Projects by Type



South



\$105B

in advanced manufacturing investments >\$1B

18 projects
47,735 new jobs
67.1M SF

West



\$96B

in advanced manufacturing investments >\$1B

7 projects
19,500 new jobs
10.1M SF

Midwest



\$60B

in advanced manufacturing investments >\$1B

17 projects
35,240 new jobs
31.7M SF

Northeast



\$35B

in advanced manufacturing investments >\$1B

2 projects
10,000 new jobs
3.0M SF

Largest Active Advanced Manufacturing Projects



Taiwan Semiconductor Manufacturing Company (TSMC)
Phoenix, AZ

\$40 billion investment
10,000 direct jobs
4.5 million square feet
\$15+ billion in incentives
Production starts in 2025



Texas Instruments Semiconductor factory
Sherman, TX

\$30 billion investment
3,000 direct jobs
4.2 million square feet
\$3+ billion in incentives
Production starts in 2025



Samsung Semiconductor factory
Austin, TX

\$25 billion investment
2,000 direct jobs
2.5 million square feet
\$2.6+ billion in incentives
Production starts in 2024



Micron Semiconductor factory
Clay, NY

\$20 billion investment
9,000 direct jobs
Up to 2.4 million square feet
\$5.5+ billion in incentives
Production starts in 2025



Intel Semiconductor factory
New Albany, OH

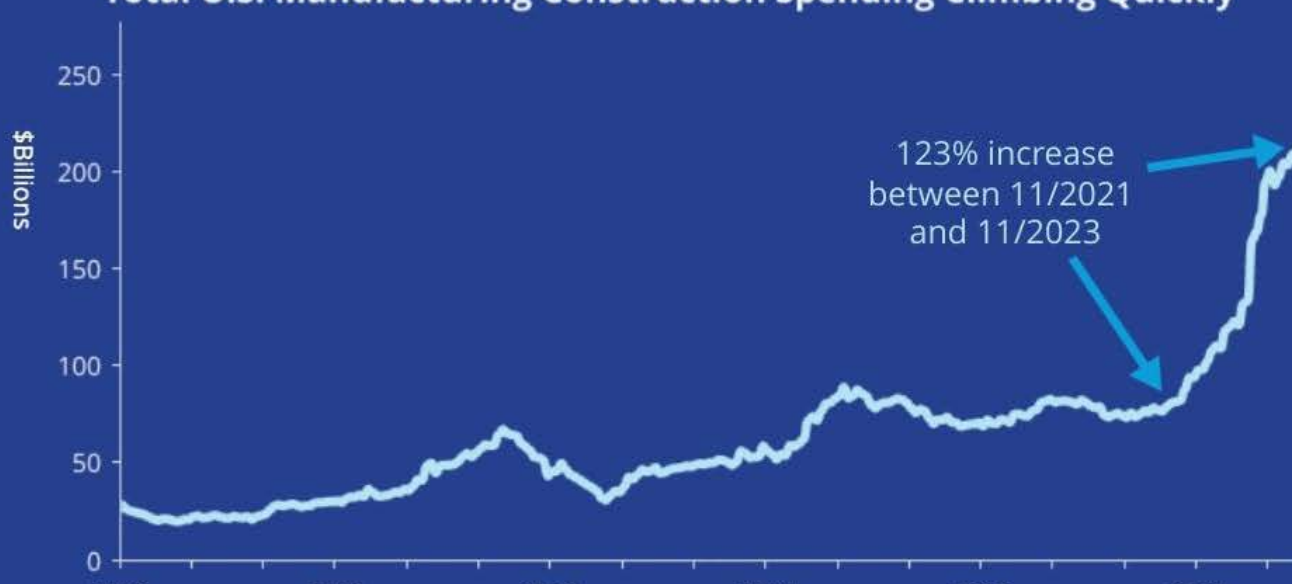
\$20 billion investment
7,000 direct jobs
2.5 million square feet
Production starts in 2025



Intel Semiconductor factory
Chandler, AZ

\$20 billion investment
3,000 direct jobs
670,000 square feet
Production starts in 2024

Total U.S. Manufacturing Construction Spending Climbing Quickly

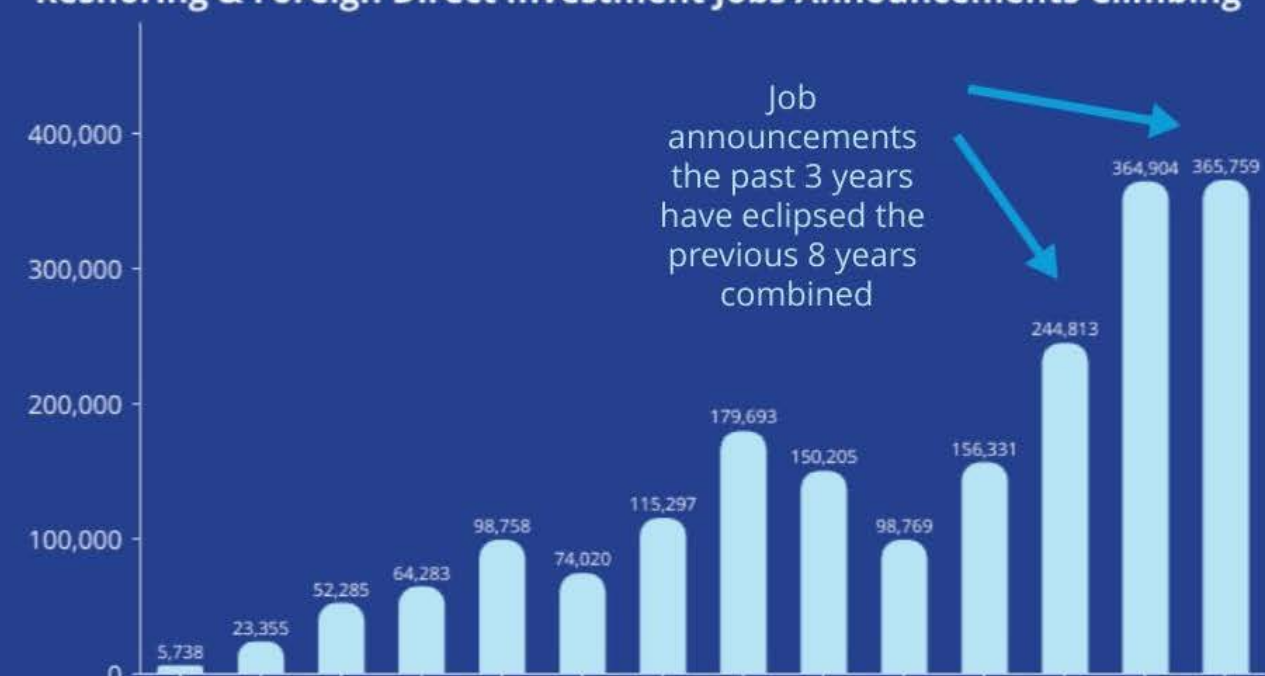


Meanwhile Manufacturing Employment Remains Steady

Will Increase as Construction Projects are Delivered



Reshoring & Foreign Direct Investment Jobs Announcements Climbing



Source: Colliers

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[colliers.com](https://www.colliers.com)